

Chifeng Jilong Gold Mining Co. Ltd.
Announcement On Receiving Approval from China
Securities Regulatory Commission for Dual Listing
(H share) in Hong Kong

The Board of directors and all directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents

Chifeng Jilong Gold Mining Co., LTD. (hereinafter referred to as "**the Company**") has recently received the approval by the China Securities Regulatory Commission (hereinafter referred to as "**the CSRC**") on the completion of filing for issuing overseas shares (H shares IPO) and getting listed on the Stock Exchange of Hong Kong Limited ("**the Hong Kong Stock Exchange** ") (CSRC reference file: (2024) No. 2309) (hereinafter referred to as the "Filing approval Notice"), the highlights of the approval document are summarized as follows:

1. The Company intends to issue and float 337,676,200 overseas ordinary shares at maximum on the Hong Kong Stock Exchange.
2. In the event of any material event occurring to the Company from the issuance date of this approval to the completion of proposed IPO , the Company shall report it through the filing system of the CSRC in accordance with the relevant provisions on overseas offering and listing of domestic company
3. Within 15 working days after the completion of the proposed IPO , the Company shall report the issuance and listing status through the filing system of CSRC. The Company shall strictly comply to the relevant domestic and overseas laws, regulations and rules in the process of proposed overseas IPO.
4. If the Company intends to carry on after it fails to complete the IPO within 12 months from the issuance date of of CSRC approval , it shall update the filing documents with CSRC.

The approval by CSRC for dual listing in Hong Kong only acknowledges the successful filing of the company's proposed overseas IPO , and does not indicate that CSRC has made any judgment on the value of the securities of the Company and guaranteed the

investment return, nor does it indicate that CSRC has guaranteed the authenticity, accuracy and completeness of the filing materials of the Company.

The dual listings for the Company's H share in Hongkong hereof still need to be approved by the relevant government agencies, the regulatory authorities, and the stock exchanges including the Securities and Futures Commission of Hong Kong, and the Hong Kong Stock Exchange with the unforeseeable uncertainties. The Company will fulfill its disclosure obligations and keep the investor informed on the status of the proposed H-share IPO and the investors are cautioned of the associated investment risks

This is hereby announced.

Board of Directors
Chifeng Jilong Gold Mining Co., Ltd.
23 December 2024