

Stock code: 600988 Stock name: Chifeng Gold Announcement No.: 2024-054

Chifeng Jilong Gold Mining Co. Ltd.

Announcement On the Submission of the Application for the Listing of overseas-listed shares (H shares) to the Hong Kong Stock Exchange and the Publication of the Application Materials

The Board of directors and all directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents

Chifeng Jilong Gold Mining Co., LTD. (hereinafter referred to as "**the Company**") submitted an application to The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "**Stock Exchange of Hong Kong**" or shorten as "**HKEX**") on August 29, 2024, regarding the issuance and listing of H shares on the main board of the Stock Exchange of Hong Kong (hereinafter referred to as the "**IPO**"). The application materials for the IPO had been published on the website of the Hong Kong Stock Exchange on the following day with the application information prepared and published by the Company in line with the requirements of the Securities and Futures Commission of Hong Kong and the Stock Exchange of Hong Kong. The information contained in the draft version, may be amended and updated in due course, and investors are cautioned of making any investment decisions based on the information therein.

Considering the fact that the potential subscriber for this proposed IPO is limited to the qualified overseas and domestic investors who are entitled to invest in overseas securities under Chinese relevant laws and regulations, the Company will not publish the application materials on the websites of domestic stock exchanges or the designated information disclosure websites as required by regulatory authorities. However, in order to enable the domestic investors to keep abreast with the information about other related information disclosed in the application materials regarding the proposed IPO and the Company, the application materials are also provided on the following websites of the Hong Kong Stock Exchange for your reference.

https://www1.hkexnews.hk/app/sehk/2024/106766/2024083000096_c.htm (Chinese):
<https://www1.hkexnews.hk/app/sehk/2024/106766/2024083000095.htm> (English)

Please be noted that this announcement is made merely for the timely information to the domestic investors regarding the Company's IPO. This announcement, as well as the application materials published on the website of the HKEX, shall not be deemed to constitute nor shall it be deemed to be an offering or an invitation to acquire, purchase or subscribe for the Company's H-shares to be issued and listed overseas.

The applications for the Company's IPO hereof still need to be approved by the relevant

government agencies, the regulatory authorities, and the stock exchanges such as the China Securities Regulatory Commission, the Securities and Futures Commission of Hong Kong, and the Hong Kong Stock Exchange, with the unforeseeable uncertainties. The Company will fulfill its disclosure obligations and keep the investor informed on the updates of the H-share issuance and listing and the investors are warned to exercise caution of the associated investment risks.

This is hereby announced.

Board of Directors
Chifeng Jilong Gold Mining Co., Ltd.
31August 2024