

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on the Notice of 2024 First Extraordinary General Meeting of Shareholders

The Board of directors and all directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

Highlight

- The date of shareholder meeting: Aug 23, 2024
- Online voting in the designated voting system of Shanghai Stock Exchange

I. The shareholder meeting

1. Meeting name

————year No.—— Extraordinary General Meeting of shareholders

2. The convenor: the Board of directors of Chifeng Jilong Gold Mining Co. Ltd

3. Voting: on site voting in combination with online voting

4. Date and venue

Date: 14hrs 23rd August 2024

Venue: A7 Xiaojing, Wanfeng Road, Fengtai District, Beijing

5. Voting

Online voting: the online voting system for the shareholder meeting of Shanghai Stock Exchange

Voting time : 23rd August 2024, the shareholders can vote during the trading times of 9:15hrs-9:25hrs,9:30hrs-11:30hrs,13:00hrs-15:00hrs on the shareholders meeting voting system of Shanghai Stock Exchange while the voting on internet is slated for 9:15hrs-15:00hrs

6. As to the voting procedure for the margin lending, refinancing, the agreed repurchase business accounts and Shanghai-Hong Kong Stock Connect investors, please refer to the specific voting provisions for the margin lending, refinancing, the agreed repurchase business accounts and Shanghai-Hong Kong Stock Connect investors as stipulated in the Online Voting Rule for the Shareholders of Listed Company of Shanghai Stock Exchange.

II. The agenda and proposal of voting

No.	Agenda	Shareholder
		A Share
Non accumulative voting		
1	Proposal on issuing H share and listing on Hongkong Stock Exchange	√
2	Proposal on issuing H share and listing on Hongkong Stock Exchange	√
2.01	H share and par value	√
2.02	timing of issuance	√
2.03	way of issuance	√
2.04	volume of issuance	√
2.05	pricing scheme	√
2.06	Issuing principle	√
2.07	Potential buyers	√
3	The proposal on the Company's conversion into an overseas joint stock limited company	√
4	The proposal on the validity period of the resolution on the Company's issuance of H shares and listing	√
5	The proposal on the use of funds raised by the company through the issuance of H shares	√
6	The proposal on the report on the use of the company's previous fund-raising	√
7	The proposal for the profit distribution plan prior to the issuance of H shares by the company	√
8	The proposal on amending the Articles of Association of Chifeng Jilong Gold Mining Co.Ltd. (Draft) and relevant rules of procedure that will take effect after the issuance and listing of H shares»	√

9.00	The proposal on amending the company's internal governance system effective after the issuance and listing of H shares	√
9.01	The proposal on revising the Connected Party Transaction Management of Chifeng Jilong Gold Mining Co., Ltd	√
9.02	The proposal on revising the working system of independent directors of Chifeng Jilong Gold Mining Co., Ltd	√
10	The proposal to the General Meeting of Shareholders to authorize the board of Directors of the Company and its authorized persons to manage matters related to the issuance and listing of H shares of the Company	√
11	The proposal on the addition of Wong Yet Ping Ambrose as the independent director of the eighth board of Directors of the company	√
12	The proposal on adjusting allowances for independent directors of the company	√
13	The proposal on the roles of directors of companies	√
14	The proposal on the company to engage an auditor for H-share issuance and listing	√

1. The disclosure for the details of the proposals on the designated media

The agenda item to be discussed at this shareholders' meeting have been respectively deliberated and approved by the 28th and 29th meetings of the 8th Board of Directors, the 19th and 20th meetings of the 7th Supervisory Board, and are detailed in the notice of the meeting published on June 8, 2024, along with announcements on the Shanghai Securities Journal, the Securities Times and the Shanghai Stock Exchange website (www.sse.com.cn) on the same-day of this announcement.

2. Special resolution required for agenda 1- 8, agenda 10.
3. Special vote accounting for the retail investors on agenda 1- 8, agenda 10.
4. There is no agenda mandatarly for the abstaining of the connected shareholders.
5. It is not applicable to the preferential shareholders.

III. Issues on the voting of the shareholder meeting

1. The shareholders are supposed to vote on the online voting system of shareholders meeting of Shanghai Stock Exchange either by logging on the system directly through the transaction terminal of the securities company or signing on the web page vote.sseinfo.com for voting. The first-time user of web page needs to apply the accounts to complete the identity verification process by following the prompts and instructions of the web site.
2. The shareholders exercise their voting rights through the online voting system of the shareholders' meeting of Shanghai Stock Exchange. If they have multiple shareholding accounts, they may use any one of them indicating shareholding of the Company to participate the voting. After voting, it shall be deemed that all ordinary shares of the same class under all the accounts of this shareholder have casted separate votes with the same opinion.
3. If the same voting right replicates on the spot, on the online voting platform or by other means, the result of the first voting manner shall prevail.
4. All proposals may be submitted following the shareholders' vote on them.

IV. Eligible participator

1. Shareholders whose names appear on the shareholders' register maintained by China Securities Depository and Clearing Corporation Shanghai Branch as of the close of business on the record date are entitled to attend the General Meeting of Shareholders (the specific details as follows) and may appoint a proxy in writing to attend the meeting and vote on their behalf. The proxy does not need to be a shareholder of the company.

Share type	Stock Code	Stock name	Register date
A	600988	Chifeng Gold	2024/8/16

2. The Board directors, the member of supervisor Board, and the executives of the Company
3. The lawyers
4. Others

V . Meeting registration

1. The shareholders or its proxy for the meeting shall present the following document
 - If the legal person shareholder or the legal representative attends the meeting, he/she shall provide the certificate of the legal representative, his/her valid ID card, stock account card or shareholding certificate; If an agent is entrusted to attend the meeting, the agent shall also provide a written authorization letter (Appendix 1) and his/her valid ID card.
 - If the individual shareholder attends the meeting, he/she shall provide his/her valid ID card, stock account card or shareholding certificate; If an agent is entrusted to attend the meeting, the agent shall also provide a written authorization letter

- (Appendix 1) and his/her valid ID card.
- The abovementioned documents could be a photocopy which can be either signed by the individual or chopped with corporate seal for institutional investors.
2. The registration could be performed by the letters or faxes addressing to the Board office of Headquarters of Chifeng Jilong Gold Mining Company in Beijing(7A XiaoJing, Wanfeng Rd. Fengtai District, Beijing)
 3. Registration time: business hour on 19th August 2024(8:30hrs-11:30hrs , 13:30hrs-17:30hrs)

VI. Others

1. Contact option

Contact Person: Mr. Dong Shubao, Mr. Li Nan

Telephone: 010-53232310

Fax: 010-53232310

Email:IR@cfgold.com

Address: 7A XiaoJing, Wanfeng Rd. Fengtai District, Beijing

Post code: 100161

2. The travels and accommodation costs should be borne by the shareholders who intend to participate the meeting on site

This is hereby announced.

Board of Directors
Chifeng Jilong Gold Mining Co., Ltd.
8 August 2024

Appendix 1: Authorization letter

Authorization Letter

_____:

This is to hereby authorize Mr./Ms. _____ to attend and vote on the 2024 first Extraordinary General Meeting of Shareholders to be held on 23rd August 2024 on behalf of the undersigned.

The number of shares held by the trustor: _____

The stock account of the trustor: _____

No.	agenda	voting opinion		
		for	against	abstain
1	Proposal on issuing H share and listing on Hongkong Stock Exchange			
2	Proposal on issuing H share and listing on Hongkong Stock Exchange			
2.01	H share and par value			
2.02	timing of issuance			
2.03	way of issuance			
2.04	volume of issuance			
2.05	pricing scheme			
2.06	Issuing principle			
2.07	Potential buyers			
3	The proposal on the Company's conversion into an overseas joint stock limited company			
4	The proposal on the validity period of the resolution on the Company's issuance of H shares and listing			
5	The proposal on the use of funds raised by the company through the issuance of H shares			

6	The proposal on the report on the use of the company's previous fund-raising			
7	The proposal for the profit distribution plan prior to the issuance of H shares by the company			
8	The proposal on amending the Articles of Association of Chifeng Jilong Gold Mining Co.Ltd. (Draft) and relevant rules of procedure that will take effect after the issuance and listing of H shares»			
9.00	The proposal on amending the company's internal governance system effective after the issuance and listing of H shares			
9.01	The proposal on revising the Connected Party Transaction Management of Chifeng Jilong Gold Mining Co., Ltd			
9.02	The proposal on revising the working system of independent directors of Chifeng Jilong Gold Mining Co., Ltd			
10	The proposal to the General Meeting of Shareholders to authorize the board of Directors of the Company and its authorized persons to handle matters related to the issuance and listing of H shares of the Company			
11	The proposal on the addition of Mr. Wong Yet Ping Ambrose as the independent director of the eighth board of Directors of the company			
12	The proposal on adjusting allowances for independent directors of the company			
13	The proposal on the roles of directors of			

	companies			
14	The proposal on the company to engage an auditor for H-share issuance and listing			

Note: The trustors will tick the relevant box of voting opinions whatever he/she deems appropriate, and the trustee could only tick the box if not completed by the trustor.

Trustor (corporate seal) :

Trustee(signature) :

ID No. of trustor:

ID No. of trustee:

Date: ____ (y) ____ (m) ____ (d)