

**Chifeng Jilong Gold Mining Co., Ltd.**  
**Indicative Announcement on Company's Plan to Issue**  
**H Shares and List on Hong Kong Exchanges and**  
**Clearing Limited**

The Board of Directors and all Directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

On June 7, 2024, Chifeng Jilong Gold Mining Co., Ltd. (hereinafter referred to as the "Company") held the 28th meeting of the 8th Board of Directors and the 19th meeting of the 7th Board of Supervisors, and deliberated and passed the "Proposal on the Company's Issuance of H Shares and Listing on Hong Kong Exchanges and Clearing Limited" and "Proposal on the Plan of Company's Issuance of H Shares and Listing on Hong Kong Exchanges and Clearing Limited" and other proposals. The relevant details are hereby announced as follows.

In order to meet the needs of the Company's business development, further enhance the level of corporate governance and core competitiveness, and further promote the Company's globalization strategy, the Company intends to issue overseas listed foreign shares (H shares) and apply for listing (hereinafter referred to as the "Offering" or "Offering and Listing") on the main board of Hong Kong Exchanges and Clearing Limited (hereinafter referred to as the "HKEX"). The Company will fully consider the interests of existing shareholders and the conditions of domestic and foreign capital markets, and choose an appropriate time and issuance window to complete the offering and listing within the validity period of the resolution of the general meeting of shareholders.

In accordance with the provisions of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Rules for the Listing

of Stocks on the Shanghai Stock Exchange, the Trial Measures for the Administration of Overseas Offering and Listing of Securities by Domestic Enterprises, and the Rules Governing the Listing of Securities on Hong Kong Exchanges and Clearing Limited, the Company's offering and listing still needs to be submitted to the general meeting of shareholders of the Company for deliberation, and shall be carried out in accordance with the requirements and conditions of relevant laws, regulations and normative documents in China and Hong Kong laws after obtaining filing approvals, approvals/verifications from the China Securities Regulatory Commission, Hong Kong Exchanges and Clearing Limited, Securities and Futures Commission of Hongkong and other relevant government agencies and regulators.

Up to now, the company is actively discussing with relevant intermediaries on the relevant work of the offering and listing. Except for the relevant proposals deliberated and approved by the board of directors, other specific details of the offering and listing have not yet been finalized.

There is significant uncertainty as to whether the offering and listing can pass the deliberation, filing and review procedures and be finally implemented. In accordance with the relevant provisions of laws and regulations, the Company will fulfill its information disclosure obligations in a timely manner according to the progress of the offering and listing. All investors are advised to pay attention to investment risks.

This is hereby announced.

Board of Directors

Chifeng Jilong Gold Mining Co., Ltd.

8<sup>th</sup> June, 2024