

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on Notice of Convening the First Extraordinary General Meeting of Shareholders in 2023

The Board of Directors and all Directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

Content Highlights:

- Date of the General Meeting of Shareholders: February 27, 2023
- The online voting system adopted by the General Meeting: online voting system for General Meetings of Shanghai Stock Exchange

1. Basic Information on the Holding of the Meeting

1) Type and session of shareholders' meeting

The first extraordinary general meeting of shareholders in 2023

2) Convener of the General Meeting: the Board of Directors

3) Voting method: the voting method adopted at this shareholders' meeting is a combination of in-person voting and online voting

4) Date, time and place of the in-person meeting

Date and time of the meeting: 14 O'clock on February 27, 2023

Venue: Xiaojing A No.7, Wanfeng Road, Fengtai District, Beijing

5) The online voting system, start and end date and voting time

Online voting system: online voting system for General Meetings of Shanghai Stock Exchange

Online voting start and end time: from February 27, 2023 to February 27, 2023

Using the online voting system of the Shanghai Stock Exchange, the voting time of the voting platform through the trading system is 9:15-9:25, 9:30-11:30, 13:00-15:00 on the day of the shareholders' meeting, and the voting time through the Internet voting platform is 9:15-15:00 on the day of the shareholders' meeting.

- 6) Voting procedures for investors in margin trading, facility transfer, agreed repurchase business accounts and Shanghai Stock Connect

Voting involving accounts related to margin trading, facility transfer, agreed repurchase business, and investors of Shanghai Stock Connect shall be carried out in accordance with the Implementation Rules for Online Voting at General Meetings of Shareholders of Listed Companies on the Shanghai Stock Exchange and other relevant regulations.

2. Matters to be Deliberated by the Meeting

Proposals to be deliberated in this General Meeting of Shareholders and types of voting shareholders

serial number	Name of the Proposals	Type of voting shareholders
		A-share shareholders
Non-cumulative voting proposals		
1	"Proposal on. the Second Phase of Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd (Draft) and its Summary"	√
2	"Proposal on the Administrative Measures for the Second Phase of the Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd."	√
3	"Proposal on Proposing to the General Meeting of Shareholders to Authorize the Board of Directors to Handle Matters Related to the Second Phase of the Company's Employee Stock Ownership Plan"	√

- 1) The time and media of disclosure of each proposal

The proposals to be deliberated by the General Meeting of Shareholders have been deliberated and adopted by the 14th meeting of the 8th Board of Directors of the Company. For details, please refer to the announcement published in China Securities News, Shanghai Securities News, Securities Daily, Securities Times and the website of the Shanghai Stock Exchange (www.sse.com.cn) on February 11 2023.

- 2) Proposal on Special Resolutions:None

- 3) Proposals of separate vote counting for minority investors: Proposal 1, Proposal 2

- 4) Proposals involving the recusal of related shareholders from voting: Proposal 1, Proposal 2, Proposal 3

Names of the related shareholders who should recuse from voting: Wang Jianhua, Lyv Xiaozhao, Fu Xusheng, Gao Bo, Zhao Qiang, Zhou Xinbing

- 5) Proposals involving the participation of preferred shareholders: not applicable

3. Notes on Voting at the General Meeting

1) Shareholders of the Company who exercise their voting rights through the online voting system for the General Meeting of Shareholders of the Shanghai Stock Exchange can either log in to the voting platform of the trading system (through the trading terminal of the securities company designated for trading) to vote, or log in to the Internet voting platform (website: vote.sseinfo.com) to vote. For the first time to log on to the Internet voting platform to vote, investors need to complete shareholder identity verification. For specific operations, please refer to the website description of the Internet voting platform.

2) If Shareholders who exercise their voting rights through the online voting system for the General Meeting of Shareholders of the Shanghai Stock Exchange have multiple shareholder accounts, they can use any shareholder account holding the Company's shares to participate in online voting. After voting, it is deemed that all of the same class of common shares under all the accounts of the shareholders have cast separate votes of the same opinion.

3) If the same voting right is voted repeatedly on-site, on the firm's online voting platform or other means, the result of the first vote shall prevail.

4) Shareholders can submit their voting only after giving decisions on all proposals.

4. Attendees of the Meeting

1) Shareholders of the Company registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the close of the market on the share registration date have the right to attend the General Meeting of Shareholders (see the table below for details) and may appoint a proxy in writing to attend the meeting and participate in the vote. The proxy does not have to be a shareholder of the company.

Class of shares	Stock code	Stock Name	Share registration date
A share	600988	Chifeng Gold	2023/2/20

2) Directors, Supervisors and senior management of the Company.

3) A lawyer hired by the Company.

4) Other personnel.

5. Meeting Registration Method

(i). Shareholders (or shareholders' proxies) attending an in-person meeting of the General Meeting of Shareholders must provide the following documents when registering or attending the meeting:

1. If a legal representative of an institutional shareholder who meets the requirements for attendance attends the meeting, he or she must provide the legal representative's certification documents, his/her valid identity document, stock account card or stock holding certificate; If a proxy is entrusted to attend the meeting, the proxy must also provide a written power of attorney (Annex 1) and a valid identity document;

2. Individual shareholders who meet the requirements for attendance must provide their identity cards or other valid documents or certificates that can prove their identity, stock account cards or share holding certificates; if a person entrusts a proxy to attend the meeting, he or she must also provide a written power of attorney (Annex 1) and a valid identity document;

3. A duplicate copy of the above registration materials is required, and such copy of personal materials must be signed by the person, and the duplicate copy of the registration materials of institutional shareholders must be stamped with its company's official seal.

(ii). Registration location: Office of the Board of Directors at No. 7, Xiaojing A, Wanfeng Road, Fengtai District, Beijing

Non-local shareholders can register by letter or fax.

(iii). Registration time: Office hours (8:30 am-11:30 am, 13:30pm-17:30pm) on 21 February 2023

6. Other Matters

(1) Contact information for the meeting

Contact: Dong Shubao, Yang Zhenxing

Contact number: 0476-8283822

Fax: 0476-8283075

Email: IR@cfgold.com

Mailing address: 9th floor, Block A, Jinshi Mining Plaza, Xueyuanbei Road, Hongshan District, Chifeng City, Inner Mongolia

Zip Code: 024000

(2) All shareholders attending the in-person meeting of the General Meeting shall

bear their own expenses for food, lodging and transportation.

It is hereby announced.

Board of Directors

Chifeng Jilong Gold Mining Co., Ltd.

February 11, 2023

Annex 1: Power of Attorney

Power of Attorney

Chifeng Jilong Gold Mining Co., Ltd.:

I hereby entrust Mr. (Ms.) _____ to represent our organization (or me) to attend the first extraordinary General Meeting of Shareholders of the Company in 2023 on February 27, 2023, and exercise the voting rights on our (my) behalf.

Number of common shares held by the principal:

Shareholder account number of the principal:

serial number	Name of the non-cumulative voting proposal	agree	oppose	abstain
1	"Proposal on the Second Phase of the Employee Stock Ownership Plan (Draft) of Chifeng Jilong Gold Mining Co., Ltd. and its Summary"			
2	"Proposal on the Administrative Measures for the Second Phase of the Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd."			
3	"Proposal on Proposing to the General Meeting of Shareholders to Authorize the Board of Directors to Handle Matters Related to the Second Phase of the Employee Stock Ownership Plan of the Company"			

Signature of the Principal (seal):

Signature of the Trustee:

ID Number of the Principal:

ID Number of the Trustee:

Date of Entrustment:

Remarks: The principal should choose one option out of "agree", "oppose" or "abstain" in the power of attorney and mark "√", and the trustee has the right to vote according to his/her own wishes if the principal does not give specific instructions in this power of attorney.