

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on the Resolutions of the First Extraordinary General Meeting of Shareholders in 2023

The Board of Directors and all Directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

Highlight of Important Content:

- Whether there are vetoed proposals by the meeting: None

1. Convocation and Attendance of the Meeting

- 1) Time of shareholders' meeting: February 27, 2023
- 2) Venue of the shareholders' meeting: No.7, Xiaojing A, Wanfeng Road, Fengtai District, Beijing
- 3) Common shareholders and preferred shareholders with restored voting right present at the meeting and their shareholdings:

1. The number of shareholders and proxies attending the meeting	205
2. The total number of shares with voting rights held by shareholders attending the meeting	527,470,420
3. The proportion of the number of voting shares held by shareholders attending the meeting to the total number of voting shares of the Company (%)	33.5177

- 4) The shareholders' meeting was convened by the Board of Directors of the Company, and the in-person meeting was chaired by Mr. Wang Jianhua, the Chairman of the Board. The convocation, convening and voting method and procedures of this shareholders' meeting comply with the provisions of the Company Law and the Articles of Association and relevant national laws and regulations.

5) Attendance by the Company's Directors, Supervisors and Secretary of the Board of Directors

1. Serving Directors: 12; Attendance: 12
2. Serving Supervisors: 3; Attendance: 3
3. The Board Secretary of the Company attended the meeting, and all senior management attended the meeting as a non-voting delegate.

2. Deliberation of Proposals

1) Non-cumulative voting proposals

- i. Name of the proposal: Proposal on the Second Phase of the Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd. (Draft) and Its Summary

Outcome of the deliberation: Adopted

Voting statistics:

Type of shareholders	agree		oppose		abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	526,749,920	99.8634	720,500	0.1366	0	0.0000

Deliberation outcome: adopted

Voting Statistics

Type of shareholders	agree		oppose		abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	526,749,920	99.8634	720,500	0.1366	0	0.0000

- ii. Name of the proposal: Proposal on the Administrative Measures of the Second Phase of Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd.

Deliberation Outcome: adopted

Voting statistics:

Type of	agree	oppose	abstain
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shareholders	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	526,749,920	99.8634	720,500	0.1366	0	0.0000

- iii. Name of the proposal: Proposal on Proposing to the General Meeting of Shareholders to Authorize the Board of Directors to Handle Matters Related to the Second Phase of the Employee Stock Ownership Plan of the Company

Deliberation outcome: adopted

Voting statistics:

Type of shareholders	agree		oppose		abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	526,749,920	99.8634	720,500	0.1366	0	0.0000

- 2) Voting statistics of less than 5% of shareholders in relation to major matters

No.	Name of the proposal	agree		oppose		abstain	
		Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
1	" Proposal on the Second Phase of the Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd. (Draft) and Its Summary "	336,339,325	99.7862	720,500	0.2138	0	0.0000
2	" Proposal on the Administrative Measures of the Second Phase of Employee Stock Ownership Plan of Chifeng Jilong Gold Mining Co., Ltd"	336,339,325	99.7862	720,500	0.2138	0	0.0000
3	" Proposal on Proposing to the General Meeting of Shareholders to Authorize the Board of Directors to Handle	336,339,325	99.7862	720,500	0.2138	0	0.0000

Matters Related to the Second Phase of the Employee Stock Ownership Plan of the Company "							
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3. Witnesses by the lawyer

1. Law firm witnessing the shareholders' meeting: Beijing TianYuan Law Firm
Shanghai Office

Lawyers: Xu Tao, Xu Liangyu
2. Concluding observations by the witnessing lawyers

The convocation and convening procedures of the Company's shareholders' meeting comply with the provisions of laws, administrative regulations, the Rules of the General Meeting of Shareholders and the Articles of Association; the qualifications of personnel attending the in-person meeting and conveners of this General Meeting of Shareholders are legal and valid; the voting procedures and voting results of this shareholders' meeting are legal and valid.

4. Directory of files on the record

1. Resolutions of the General Meeting of Shareholders signed and confirmed by the directors and recorders present and affixed with the Company's seal;
2. A legal opinion signed by the director of the witness law firm with an official seal.

Chifeng Jilong Gold Mining Co., Ltd.

February 28, 2023