

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on Shareholding of the Top Ten Shareholders for Share Repurchase

The Board of Directors and all directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear joint and several liabilities for the authenticity, accuracy and completeness of its contents.

Chifeng Jilong Gold Mining Co., Ltd. (hereinafter referred to as “the Company”) considered and adopted the *Plan on Repurchase of the Company’s Shares by Centralized Competitive Price Transaction (Phase II)* at the 2nd Meeting of the 8th Board of Directors held on January 17, 2022. For details, please refer to the *Report on Repurchase of the Company’s Shares by Centralized Competitive Price Transaction (Phase II)* (Announcement No.: 2022-011) disclosed by the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) and designated media on January 18, 2022.

According to the relevant provisions of the *Rules for Share Repurchase of Listed Companies* and the *Guidelines for Self-discipline Supervision of Listed Companies of Shanghai Stock Exchange No.7-Share Repurchase*, the names, number of shares held and shareholding ratio of the top ten shareholders and the top ten shareholders with unrestricted selling conditions registered on the trading day before the Board of Directors of the Company announced the resolution on share repurchase (January 17, 2022) are hereby announced as follows:

I. Shareholding of the top ten shareholders

S/N	Name of shareholder	Number of shares held (shares)	Shareholding ratio (%)
1	Zhao Meiguang (Note: Inherited by Li Jinyang)	212,965,348	12.80
2	Wang Jianhua	98,170,771	5.90
3	National Social Security Fund 118 Portfolio	75,649,933	4.55
4	Beijing Hanfeng Zhongxing Management Consulting Center (Limited Partnership)	51,515,151	3.10

5	Jiaxing Kaicheng Investment Partnership (Limited Partnership)	48,797,468	2.93
6	Beijing Pangeng Capital Management Co., Ltd.-Pangeng Value No.2 Private Securities Investment Fund	41,597,732	2.50
7	Hong Kong Securities Clearing Company Limited	38,805,880	2.33
8	China Construction Bank Corporation-Huaxia Energy Innovation Stock Securities Investment Fund	37,096,878	2.23
9	Chang Gang	28,108,855	1.69
10	Industrial and Commercial Bank of China Co., Ltd.-Huaxia Core Manufacturing Hybrid Securities Investment Fund	24,573,131	1.48

II. Shareholding of the top ten shareholders with unrestricted selling conditions

S/N	Name of shareholder	Number of shares held (shares)	Shareholding ratio (%)
1	Zhao Meiguang (Note: Inherited by Li Jinyang)	138,590,348	9.03
2	Wang Jianhua	98,170,771	6.39
3	National Social Security Fund 118 Portfolio	75,649,933	4.93
4	Jiaxing Kaicheng Investment Partnership (Limited Partnership)	48,797,468	3.18
5	Beijing Pangeng Capital Management Co., Ltd.-Pangeng Value No.2 Private Securities Investment Fund	41,597,732	2.71
6	Hong Kong Securities Clearing Company Limited	38,805,880	2.53
7	China Construction Bank Corporation-Huaxia Energy Innovation Stock Securities Investment Fund	37,096,878	2.42
8	Chang Gang	28,108,855	1.83
9	Industrial and Commercial Bank of China Co., Ltd.-Huaxia Core Manufacturing Hybrid Securities Investment Fund	24,573,131	1.60
10	New China Life Insurance Company Ltd.-Traditional-General Insurance Products-018L-CT001 Shanghai	14,312,666	0.93

Note: The shareholding ratio of the top ten shareholders with unrestricted selling conditions is the ratio of the number of shares held by shareholders to the Company's capital stock in circulation on that day.

It is hereby announced.

Board of Directors of Chifeng Jilong Gold Mining Co., Ltd.

January 21, 2022