

## **Chifeng Jilong Gold Mining Co., Ltd.**

### **Announcement on Resolutiona of the 4th Extraordinary General Meeting in 2022**

The Company and all members of the Board of Directors warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear joint and several liabilities for the authenticity, accuracy and completeness of its contents.

#### **Important Tips:**

- Whether the proposal is rejected at this meeting: No

#### **I. Meeting convening and attendance**

(1) Date of the shareholders' meeting: November 14, 2022

(2) Place of the shareholders' meeting: No.7 Xiaojingjia, Wanfeng Road, Fengtai District, Beijing

(3) Common shareholders attending the meeting and preferred shareholders whose voting rights have been restored and their shareholdings:

1. Number of shareholders and proxies attending the meeting	61
2. Total number of voting shares held by shareholders present at the meeting (shares)	509,521,369
3. Proportion of the number of voting shares held by shareholders attending the meeting to the total number of voting shares of the Company (%)	30.6219

(4) This shareholders' meeting is convened by the Board of Directors of the Company, and the on-site meeting is presided over by Mr. Wang Jianhua, Chairman of the Board of Directors. The convening, opening, voting method and procedure of this shareholders' meeting comply with the *Company Law*, the *Articles of Association* and relevant national laws and regulations.

(5) Attendance of directors, supervisors and Secretary of the Board of the Company

Stock Code: 600988    Stock Name: Chifeng Gold    Announcement No.: 2022-096

1. The Company has 14 incumbent directors, all of which attended the meeting;
2. The Company has 3 incumbent supervisors, all of which attended the meeting;
3. The Secretary of the Board of Directors of the Company attended the meeting, and all senior executives attended the meeting as nonvoting delegates.

## II. Deliberation of proposals

(1) Proposals under the non-cumulative voting system

1. Name of proposal: *Proposal on Issuance of GDR, Listing on the SIX Swiss Exchange and Conversion to Overseas Offering Company Limited by Shares*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2. Name of proposal: *Proposal on the Company's Issuance of GDR and Listing on the SIX Swiss Exchange*

2.01 Type and par value of securities to be issued

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.02 Time of issuance

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.03 Issuance method

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.04 Scale of issuance

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.05 Scale of GDR in its duration

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.06 Conversion rate between GDR and A shares

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.07 Pricing method

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.08 Issuing objects

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.09 Conversion restriction period between GDR and A shares

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

2.10 Underwriting mode

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

3. Name of proposal: *Proposal on the Report on the Use of the Company's Previous Raised Funds*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,329,869	99.9624	191,500	0.0376	0	0.0000

4. Name of proposal: *Proposal on the Plan on the Use of GDR Raised Funds by the Company*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)

Stock Code: 600988    Stock Name: Chifeng Gold    Announcement No.: 2022-096

A share	509,326,469	99.9617	194,900	0.0383	0	0.0000
---------	-------------	---------	---------	--------	---	--------

5. Name of proposal: *Proposal on the Validity Period of Resolutions on the Company's Issuance of GDR and Listing on the SIX Swiss Exchange*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,326,469	99.9617	194,900	0.0383	0	0.0000

6. Name of proposal: *Proposal on Accumulated Profit Distribution Scheme before the Company's Issuance of GDR and Listing on the SIX Swiss Exchange*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,329,869	99.9624	191,500	0.0376	0	0.0000

7. Name of proposal: *Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle Matters Related to the Issuance of GDR and Its Listing on the SIX Swiss Exchange*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,329,869	99.9624	191,500	0.0376	0	0.0000

Stock Code: 600988      Stock Name: Chifeng Gold      Announcement No.: 2022-096

8. Name of proposal: *Proposal on Formulating the Articles of Association of Chifeng Jilong Gold Mining Co., Ltd. (Draft) and Its Annexes (Applicable after Listing on the SIX Swiss Exchange)*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	508,697,012	99.8382	824,357	0.1618	0	0.0000

9. Name of proposal: *Proposal on Formulating the Rules of Procedure for Board of Supervisors of Chifeng Jilong Gold Mining Co., Ltd. (Draft) (Applicable after Listing on the SIX Swiss Exchange)*

Result: Adopted

Voting data:

Type of shareholder	Agree		Object		Abstain	
	Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
A share	509,379,969	99.9722	141,400	0.0278	0	0.0000

(2) Voting of shareholders with less than 5% equity for major issues

S/N	Name of proposal	Agree		Object		Abstain	
		Number of votes	Proportion (%)	Number of votes	Proportion (%)	Number of votes	Proportion (%)
1	<i>Proposal on Issuance of GDR, Listing on the SIX Swiss Exchange and Conversion to Overseas Offering Company Limited by Shares</i>	224,697,503	99.9133	194,900	0.0867	0	0.0000

2.01	Type and par value of securities to be issued	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.02	Time of issuance	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.03	Issuance method	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.04	Scale of issuance	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.05	Scale of GDR in its duration	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.06	Conversion rate between GDR and A shares	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.07	Pricing method	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.08	Issuing objects	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.09	Conversion restriction period between GDR and A shares	224,697,503	99.9133	194,900	0.0867	0	0.0000
2.10	Underwriting mode	224,697,503	99.9133	194,900	0.0867	0	0.0000
4	<i>Proposal on the Plan on the Use of GDR Raised Funds by the Company</i>	224,697,503	99.9133	194,900	0.0867	0	0.0000
5	<i>Proposal on the Validity Period of Resolutions on the Company's Issuance of GDR and Listing on the SIX Swiss Exchange</i>	224,697,503	99.9133	194,900	0.0867	0	0.0000
6	<i>Proposal on Accumulated Profit Distribution Scheme before the Company's Issuance of GDR and Listing on the SIX Swiss</i>	224,700,903	99.9148	191,500	0.0852	0	0.0000



7	<i>Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle Matters Related to the Issuance of GDR and Its Listing on the SIX Swiss Exchange</i>	224,700,903	99.9148	191,500	0.0852	0	0.0000
8	<i>Proposal on Formulating the Articles of Association of Chifeng Jilong Gold Mining Co., Ltd. (Draft) and Its Annexes (Applicable after Listing on the SIX Swiss Exchange)</i>	224,068,046	99.6334	824,357	0.3666	0	0.0000
9	<i>Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle Matters Related to the Issuance of GDR and Its Listing on the SIX Swiss Exchange</i>	224,751,003	99.9371	141,400	0.0629	0	0.0000

### III. Witness by lawyers

1. Law firm witnessing this shareholders' meeting: Anjie (Shanghai) Law Firm

Lawyers: Xu Tao and Xu Liangyu

2. Lawyers' comments:

The convening and opening procedures of this shareholders' meeting, the qualifications of the personnel attending this meeting and the convener, the voting procedures and the voting results comply with the relevant provisions of current laws, regulations, normative documents such as *the Company Law*, the *Securities Law*, the *Rules of Procedure for Shareholders' Meeting*, as well as the *Articles of Association*. The voting results of this shareholders' meeting are legally valid.

**IV. List of documents for reference**

1. Resolutions of the shareholders' meeting signed and confirmed by the participating directors and recorders and stamped with the seal of the Company;
2. Legal opinions signed and stamped with the official seal by the director of the law firm.

Chifeng Jilong Gold Mining Co., Ltd.

November 15, 2022