Stock Code: 600988 Stock Name: Chifeng Gold Announcement No.: 2022-022

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on Releasing Pledge of Some Shares by Shareholder

The Board of Directors and all directors of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear joint and several liabilities for the authenticity, accuracy and completeness of its contents.

# Important Tips:

* Mr. Wang Jianhua, Chairman of Chifeng Jilong Gold Mining Co., Ltd. (hereinafter referred to as “the Company” or “Chifeng Gold”), holds 98,170,771 shares of the Company, accounting for 5.90% of the total share capital of the Company. After the releasing the pledge of shares, Mr. Wang Jianhua pledged a total of 72,500,000 shares, accounting for 73.85% of the Company’s shares and 4.36% of the Company’s total share capital.

# I. Pledge releasing

On February 18, 2022, the Company received a notice from Mr. Wang Jianhua, Chairman of the Board of Directors. Mr. Wang Jianhua went through the formalities of releasing the pledge of some shares of Chifeng Gold. The specific matters are hereby announced as follows:

1. Pledge releasing

|  |  |
| --- | --- |
| Name of shareholder | Wang Jianhua |
| Number of shares pledged this time (shares) | 10,000,000 |
| Proportion of the shares pledged to the shares held by the shareholder | 10.19% |
| Proportion of the shares pledged to the total share capital of the Company | 0.60% |
| Releasing date | February 18, 2022 |
| Number of shares held (shares) | 98,170,771 |
| Number of remaining pledged shares (shares) | 5.90% |
| Proportion of the remaining pledged shares to the shares held by the shareholder | 72,500,000 |
| Proportion of the remaining pledged shares to the total share capital of the Company | 73.85% |
| Number of remaining pledged shares (shares) | 4.36% |

As of the announcement date, there is no plan for subsequent pledge of the shares released by Mr. Wang Jianhua this time. In case of related matters in the future, the Company will fulfill its obligation of informing in time according to the subsequent pledge, and the Company will fulfill its obligation of information disclosure in strict accordance with relevant regulations.

# II. Accumulated pledge of shares by shareholder

As of the announcement date, the pledge of shares of Mr. Wang Jianhua is as follows:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name of shareholder | Number of shares held (shares) | Shareholding ratio (%) | Number of cumulatively pledged shares at present (shares) | Proportion of the shares pledged to the shares held by the shareholder | Proportion of the shares pledged to the total share capital of the Company (%) | Pledged shares | | Unpledged shares | |
| Number of restricted shares in pledged shares (shares) | Number of frozen shares in pledged shares (shares) | Number of restricted shares in unpledged shares (shares) | Number of frozen shares in unpledged shares (shares) |
| Wang Jianhua | 98,170,771 | 5.90 | 72,500,000 | 73.85 | 4.36 | 0 | 0 | 0 | 0 |

It is hereby announced.

Board of Directors of Chifeng Jilong Gold Mining Co., Ltd.

February 19, 2022